



PRESS RELEASE

MFE-MEDIAFOREUROPE N.V.: VOLUNTARY AND TOTALITARIAN TENDER OFFER OVER THE SHARES OF MEDIASET ESPAÑA COMUNICACIÓN S.A.

July 7, 2022 – MFE-MEDIAFOREUROPE N.V. (“**MFE**”) – following the press release published by MFE, on the date hereof, with reference to the results of the voluntary tender offer for the acquisition of all the shares of Mediaset España Comunicación, S.A. (“**MES**”) launched by MFE (the “**Offer**”), to the waiver of the minimum acceptance condition (to which the effectiveness of the Offer was subject) and the concurrent effectiveness of the Offer – hereby informs that on the date hereof:

- (a) the Board of Directors of MFE has approved the issuance of no. 383,678,784 new MFE Shares A (ISIN code NL0015000MZ1) to be assigned to the MES’s shareholders who have accepted the Offer (the “**New Shares A**”); and
- (b) the deed of issuance of the New Shares A (which will not be required to be registered with any public registry) has been granted, subject to the effective transfer of the MES shares to MFE,

therefore, all the actions and corporate formalities for the issuance and the admission to trading on the Italian regulated market Euronext Milan of the New Shares A have been duly fulfilled.

The settlement of the Offer is expected to take place on 12 July 2022, i.e., two trading days after the date of publication of the result of the Offer in the Listing Bulletins of the Spanish Stock Exchanges (expected to be published on 8 July 2022). The issuance of the New Shares A, their delivery to the shareholders of MES that have accepted the Offer and their first trading date on Euronext Milan will take place on the settlement date.

Following the settlement of the Offer, MFE’s share capital will amount to EUR 800,206,984.38 and will be divided into a total of 2,705,734,997 MFE shares, of which (i) 1,524,507,433 will be MFE Shares A (ISIN code NL0015000MZ1), with a nominal value of EUR 0.06 and conferring 1 vote each; and (ii) 1,181,227,564 will be MFE Shares B (ISIN code NL0015000N09), with a nominal value of EUR 0.60 and conferring 10 votes each.

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This press release contains inside information within the meaning of Article 7(1) of the Regulation (EU) 596/2014 - Market Abuse Regulation



MFE-MEDIAFOREUROPE is an international holding company that brings together Europe's leading commercial broadcasters.

MFE-MEDIAFOREUROPE is based in Amsterdam, in the Netherlands, and fiscal resident in Italy. It controls Mediaset SpA and Mediaset España Comunicación (both fiscal resident in their respective countries) and is the main shareholder of the German broadcaster ProSiebenSat1.

MFE-MEDIAFOREUROPE is listed on the Milan Stock Exchange (Ticker: MFEA, MFEB)
